## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

## FEE APPLICATION COVER SHEET FOR THE PERIOD DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

IN RE: CYXTERA TECHNOLOGIES, INC., et al. APPLICANT: Pachulski Stang Ziehl &

Jones LLP

CASE NO.: 23-14853 (JKS) CLIENT: Official Committee of

<u>Unsecured Creditors</u>

CHAPTER: 11 CASE FILED: June 4, 2023

### SECTION I FEE SUMMARY

	<u>FEES</u>	<b>EXPENSES</b>
Total Previous Fee Requested:	\$1,074,564.50	\$9,975.09
Total Fees Allowed To Date:	\$740,434.40	\$9,081.73
Total Retainer (If Applicable):	N/A	N/A
Total Holdback (If Applicable):	\$214,912.90	\$0.00
Total Received By Applicant:	\$740,434.40	\$9,081.73

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Bradford J. Sandler	1996	Partner / Bankruptcy	7.70	\$1,595.00	\$12,281.50
Paul J. Labov	2002	Partner / Bankruptcy	19.20	\$1,295.00	\$24,864.00
Lisa Petras	N/A	Paralegal / Bankruptcy	1.00	\$ 545.00	\$ 545.00
Total Fees			27.90		\$37,690.50
Attorney Blended					
Rate				\$1,350.91	

FEE TOTALS - PAGE 2 \$37,690.50

DISBURSEMENTS TOTALS - PAGE 3 \$430.40

TOTAL FEE APPLICATION \$38,120.90

MINUS 20% HOLDBACK \$7,538.10

AMOUNT SOUGHT AT THIS TIME \$30,582.80

### **SECTION II - SUMMARY OF SERVICES**

SERVICES RENDERED	HOURS	FEE
Other Professional Compensation	1.90	\$ 2,190.50
Financing/Cash Collateral/Cash Management	0.40	\$ 638.00
Operations	0.10	\$ 159.50
Plan and Disclosure Statement	25.50	\$34,702.50
TOTAL:	27.90	\$37,690.50

### **SECTION III - SUMMARY OF DISBURSEMENTS**

DISBURSEMENT	AMOUNT
Pacer – Court Research	\$ 17.70
Reproduction Expense	\$404.20
Reproduction Scan Expense	\$ 8.50
TOTAL DISBURSEMENTS	\$430.40

I certify under penalty of perjury that the foregoing is true and correct.

Dated: January 26, 2024 /s/ Colin R. Robinson
Colin R. Robinson

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

Robert J. Feinstein Bradford J. Sandler

Paul J. Labov

Colin R. Robinson

Cia Mackle

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue, 34th Floor

New York, NY 10017

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Counsel for the Official Committee of Unsecured

**Creditors** 

In re: Chapter 11

CYXTERA TECHNOLOGIES, INC., et al., 1

Case No. 23-14853 (JKS)

Debtors.

(Jointly Administered)

### SIXTH MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR THE PERIOD OF DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Effective Date of Retention:	June 23, 2023
Period for Which Compensation and Reimbursement is Sought:	December 1, 2023 – December 31, 2023

<sup>&</sup>lt;sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://www.kccllc.net/cyxtera">https://www.kccllc.net/cyxtera</a>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

Compensation Sought as Actual, Reasonable and Necessary for Statement Period:	\$37,690.50
Reimbursement of Expenses Sought as Actual, Reasonable and Necessary During Statement Period:	\$430.40
Objection Deadline:	February 9, 2024
Amount Payable After Objection Deadline (80% of fees, 100% of expenses):	\$30,582.80

In accordance with the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-3 and the Court's Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court entered on July 21, 2023 [Docket No. 305] (the "Administrative Order"), Pachulski Stang Ziehl & Jones LLP ("PSZJ" or the "Firm"), counsel for the Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession, submits this sixth monthly fee statement (the "Sixth Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred for the period from December 1, 2023 through December 31, 2023 (the "Statement Period"). By this Sixth Monthly Fee Statement, PSZJ seeks payment in the amount of \$30,582.80, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

Annexed hereto are (i) a copy of PSZ&J's retention order as **Exhibit A** [Docket No. 379] and (ii) contemporaneously-maintained time and expense records for the services rendered during the Statement Period as **Exhibit B**.

### TIME SUMMARY BY BILLING CATEGORY

For the Period of December 1, 2023 through December 31, 2023

SERVICES RENDERED	HOURS	FEE
Other Professional Compensation	1.90	\$ 2,190.50
Financing/Cash Collateral/Cash Management	0.40	\$ 638.00
Operations	0.10	\$ 159.50
Plan and Disclosure Statement	25.50	\$34,702.50
TOTAL:	27.90	\$37,690.50

#### TIME SUMMARY BY PROFESSIONAL

For the Period of December 1, 2023 through December 31, 2023

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Bradford J. Sandler	1996	Partner / Bankruptcy	7.70	\$1,595.00	\$12,281.50
Paul J. Labov	2002	Partner / Bankruptcy	19.20	\$1,295.00	\$24,864.00
Lisa Petras	N/A	Paralegal / Bankruptcy	1.00	\$ 545.00	\$ 545.00
Total Fees			27.90		\$37,690.50
Attorney Blended					
Rate				\$1,350.91	

### **EXPENSE SUMMARY**

For the Period of December 1, 2023 through December 31, 2023

DISBURSEMENT	AMOUNT
Pacer – Court Research	\$ 17.70
Reproduction Expense	\$404.20
Reproduction Scan Expense	\$ 8.50
TOTAL DISBURSEMENTS	\$430.40

#### DESCRIPTION OF SERVICES PERFORMED DURING THE STATEMENT PERIOD

During the Statement Period, the Firm, among other things:

- > conferred and corresponded with various parties regarding case issues/status;
- reviewed fee statements filed by estate professionals;
- > reviewed monthly operating reports;
- > conducted regular status calls with the Committee regarding case status, case issues, and strategy; and
- > conferred and corresponded with various parties regarding plan issues, confirmation, and post-confirmation issues.

### **NOTICE AND OBJECTION PROCEDURES**

Notice of this Sixth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (i) the Debtors, Cyxtera Technologies Inc., 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134, Attn: Eric Koza (ekoza@alixpartners.com) and Raymond Li (rayli@@alixpartners.com); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601, Attn: Michael D. Sirota, Esq. (msirota@coleschotz.com), (wusatine@coleschotz.com), Warren A. Usatine, Esq. Felice R. Yudkin, Esq. (fyudkin@coleschotz.com) AND Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Attn: Christopher Marcus, P.C. (christopher.marcus@kirkland.com) Derek I. Hunter (derek.hunter@kirkland.com), and Nikki Gavey (nikki.gavey@kirkland.com); (iii) The Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn: David Gerardi, Esq. (David.Gerardi@usdoj.gov); (iv) counsel to the DIP Lenders and the DIP/First Lien Group, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY, 10166, Attn: Scott J. Greenberg, Esq. (SGreenberg@gibsondunn.com) and Steven A. Domanowski, Esq. (SDomanowski@gibsondunn.com); (v) counsel to the Prepetition First Lien Administrative Agent, Davis Polk & Wardwell LLP, 450 Lexington Ave., New York, NY 10017,

Attn: Angela M. Libby (angela.libby@davispolk.com), and David Kratzer (david.kratzer@davispolk.com); and (vi) all parties that have requested to receive notice pursuant to Bankruptcy Rule 2002 (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Sixth Monthly Fee Statement, if any, must be served upon the Notice Parties, and Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34<sup>th</sup> Floor, New York, NY 10017, Attn: Robert J. Feinstein, Bradford J. Sandler, Paul J. Labov, and Cia H. Mackle, no later than **February 9, 2024** (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue. If no objections to this Sixth Monthly Fee Statement are received by the Objection Deadline, the Debtors shall promptly pay PSZJ 80% of the fees and 100% of the expenses identified in this Sixth Monthly Fee Statement.

### **RESERVATION OF RIGHTS**

It is possible that some professional time expended or expenses incurred by PSZJ during the Statement Period are not reflected in this Application. PSZJ reserves the right to include such amounts in future fee applications.

Dated: January 26, 2024 PACHULSKI STANG ZIEHL & JONES LLP

#### /s/ Colin R. Robinson

Robert J. Feinstein Bradford J. Sandler Paul J. Labov Colin R. Robinson Cia H. Mackle

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700 Facsimile: (212) 561-7777 Email: rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com cmackle@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

### **EXHIBIT A**

### **PSZJ RETENTION ORDER**

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## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

Robert J. Feinstein Bradford J. Sandler

Paul J. Labov

Cia Mackle

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cmckle@pszjlaw.com

Proposed Counsel for the Official Committee of

**Unsecured Creditors** 

In re:

CYXTERA TECHNOLOGIES, INC., et al., 1

Debtor.

Order Filed on August 8, 2023 by Clerk U.S. Bankruptcy Court District of New Jersey

Chapter 11

Case No. 23-14853 (JKS)

(Jointly Administered)

ORDER AUTHORIZING AND APPROVING THE RETENTION OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS JUNE 23, 2023

The relief set forth on the following pages, numbered two (2) and three (3), is

hereby **ORDERED**.

DATED: August 8, 2023

Honorable John K. Sherwood United States Bankruptcy Court

<sup>&</sup>lt;sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/cyxtera. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

Upon consideration of the Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of June 23, 2023 (the "Application");<sup>2</sup> and upon consideration of the Declarations of Bradford J. Sandler and the Committee Chair filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application is in the best interests of the Debtors' estates, its creditors and other parties-in-interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

### IT IS HEREBY ORDERED THAT:

- 1. The Application is GRANTED as set forth herein.
- 2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, effective as of June 23, 2023.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

- 3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court. PSZ&J also intends to make a reasonable effort to comply with the U.S. Trustee's request for information and additional disclosures as set forth in the 2013 UST Guidelines.
- 4. PSZ&J is authorized to render professional services to the Committee as described in the Application. PSZ&J shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Cases.
- 5. PSZ&J shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application or Sandler Declaration and shall file such notice with the Court.
- 6. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.
- 7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

## **EXHIBIT B**

### TIME AND EXPENSE DETAIL



10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067

Cyxtera Technologies O.C.C. Cyxtera Technologies O.C.C.

December 31, 2023 Invoice 136720 Client 16381.00002

RE: Committee Representation

#### STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2023

FEES	\$37,690.50
EXPENSES	\$430.40
TOTAL CURRENT CHARGES	\$38,120.90
BALANCE FORWARD	\$335,023.46
TOTAL BALANCE DUE	\$373,144.36

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Summa	ry of Services by Professional				
<u>ID</u>	Name	<u>Title</u>	Rate	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,595.00	7.70	\$12,281.50
PJL	Labov, Paul J.	Partner	1,295.00	19.20	\$24,864.00
LHP	Petras, Lisa	Paralegal	545.00	1.00	\$545.00
			27.90	-	\$37,690.50

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Pachulski Stang Ziehl & Jones LLP Cyxtera Technologies O.C.C. Client 16381.00002 Page: 3 Invoice 136720 December 31, 2023

### **Summary of Services by Task Code**

Task Code	Description	<u>Hours</u>	<u>Amount</u>
CPO	Other Professional Compensation	1.90	\$2,190.50
FN	Financing/Cash Collateral/Cash Management	0.40	\$638.00
OP	Operations	0.10	\$159.50
PD	Plan and Disclosure Statement	25.50	\$34,702.50
		27.90	\$37,690.50

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Pachulski Stang Ziehl & Jones LLP Cyxtera Technologies O.C.C. Client 16381.00002 Page: 4 Invoice 136720 December 31, 2023

### **Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$17.70
Reproduction Expense	\$404.20
Reproduction Scan Expense - @0.10 per page	\$8.50
	\$430.40

Pachulski Stang Ziehl & Jones LLP Cyxtera Technologies O.C.C. Client 16381.00002 Page: 5 Invoice 136720 December 31, 2023

				<u>Hours</u>	Rate	<u>Amount</u>
Other Prof	fessiona	l Comp	ensation			
12/01/2023	BJS	CPO	Review K&E fee app	0.10	1,595.00	\$159.50
12/05/2023	BJS	CPO	Review GDC fee statement	0.10	1,595.00	\$159.50
12/06/2023	BJS	CPO	Review CS fee statement	0.10	1,595.00	\$159.50
12/07/2023	BJS	СРО	Various emails with R Newman regarding fee apps	0.20	1,595.00	\$319.00
12/07/2023	BJS	CPO	Review Davis Polk and FTI fee statements	0.10	1,595.00	\$159.50
12/13/2023	BJS	CPO	Review AP Services fee statement	0.10	1,595.00	\$159.50
12/15/2023	BJS	CPO	Review A&M fee statement	0.10	1,595.00	\$159.50
12/19/2023	BJS	CPO	Review Riker fee statement	0.10	1,595.00	\$159.50
12/19/2023	LHP	СРО	Draft CNO regarding Alvarez & Marsal fourth monthly fee statement, coordinate filing of CNO, and email communications regarding same.	0.80	545.00	\$436.00
12/21/2023	BJS	CPO	Review Katten fee statement	0.10	1,595.00	\$159.50
12/22/2023	BJS	CPO	Review A&M fee app	0.10	1,595.00	\$159.50
				1.90		\$2,190.50
Financing/	Cash C	ollatera	l/Cash Management			
12/22/2023	BJS	FN	Review DIP report	0.20	1,595.00	\$319.00
12/26/2023	BJS	FN	Attention to adquate protection payments	0.20	1,595.00	\$319.00
				0.40		\$638.00
Operations	c c					
12/20/2023	BJS	OP	Review MOR	0.10	1,595.00	\$159.50
12,20,202	Bus	01		0.10	1,000.00	\$159.50
				0.10		Ψ107.00
Plan and D	Disclosu	re State	ment			
12/04/2023	PJL	PD	Internal discussion on trust and post-confirmation issues.	1.30	1,295.00	\$1,683.50
12/07/2023	BJS	PD	Review Plan/GUC Trust	0.40	1,595.00	\$638.00
12/07/2023	BJS	PD	Attention to GUC trust	0.40	1,595.00	\$638.00

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Pachulski Stang Ziehl & Jones LLP Cyxtera Technologies O.C.C. Client 16381.00002 Page: 6 Invoice 136720 December 31, 2023

12/07/2023         PJL         PD         Review correspondence from K&E regarding GUC Trust and respond to same.         0.30         1,295.00         \$388.           12/08/2023         BJS         PD         Attention to GUC Trust and call with K&E         0.40         1,595.00         \$638.           12/08/2023         BJS         PD         Telephone conference with Meta regarding GUC Trust         0.50         1,595.00         \$797.           12/08/2023         BJS         PD         Telephone conference with K&E regarding closing         0.10         1,595.00         \$159.           12/08/2023         BJS         PD         Various emails with S Cimalore regarding GUC Trust         0.30         1,595.00         \$478.           12/08/2023         PJL         PD         GUC Trust call with K&E.         0.40         1,295.00         \$518.           12/08/2023         PJL         PD         Review correspondence from K&E regarding GUC Trust and follow up on tax issues.         0.60         1,295.00         \$777.           12/08/2023         PJL         PD         Review financial update from A&M and speak to R. Newman regarding same.         0.30         1,295.00         \$388.           12/08/2023         PJL         PD         Conference with META and Wilmington Trust regarding same.         0.60         1,295.00<							
12/08/2023 BJS   PD   Attention to GUC Trust and call with K&E   0.40   1,595.00   \$638.     12/08/2023 BJS   PD   Telephone conference with Meta regarding   0.50   1,595.00   \$797.     12/08/2023 BJS   PD   Telephone conference with K&E regarding   0.10   1,595.00   \$159.     12/08/2023 BJS   PD   Telephone conference with K&E regarding   0.30   1,595.00   \$159.     12/08/2023 BJS   PD   Various emails with S Cimalore regarding   0.30   1,595.00   \$478.     12/08/2023 PJL   PD   GUC Trust call with K&E.   0.40   1,295.00   \$518.     12/08/2023 PJL   PD   Review correspondence from K&E regarding   0.60   1,295.00   \$777.     12/08/2023 PJL   PD   Review financial update from A&M and speak to R. Newman regarding same.     12/08/2023 PJL   PD   Conference with META and Wilmington Trust regarding Effective Date and opening accounts for Cyxtera Trust.     12/09/2023 BJS   PD   Attention to plan issues and various emails with S Cimalore regarding same     12/11/2023 PJL   PD   Review Cyxtera amended plan supplement.   0.60   1,295.00   \$777.     12/11/2023 PJL   PD   Review Cyxtera amended plan supplement.   0.60   1,295.00   \$777.     12/12/2023 PJL   PD   Review GUC Trust Agreement per Trustee   0.90   1,295.00   \$11,65.     12/12/2023 PJL   PD   Review GUC Trust Agreement per Trustee   0.90   1,295.00   \$11,65.     12/12/2023 PJL   PD   Conference with GUC Trustee regarding   0.90   1,295.00   \$11,65.     12/12/2023 PJL   PD   Review open issues with Debtors' counsel.   0.30   1,295.00   \$388.     12/15/2023 PJL   PD   Review open issues with Debtors' counsel.   0.30   1,295.00   \$388.     12/15/2023 PJL   PD   Correspondence reviewed from and drafted to   0.30   1,295.00   \$388.     12/15/2023 PJL   PD   Correspondence reviewed from and drafted to   0.30   1,295.00   \$388.     12/15/2023 PJL   PD   Correspondence reviewed from and drafted to   0.30   1,295.00   \$388.     12/15/2023 PJL   PD   Correspondence reviewed from and drafted to   0.30   1,295.00   \$388.     12/15/2023 PJL   PD   Correspondence reviewed					<u>Hours</u>	Rate	Amount
12/08/2023 BJS   PD   Telephone conference with Meta regarding   0.50   1,595.00   \$797.	12/07/2023	PJL	PD		0.30	1,295.00	\$388.50
12/08/2023 BJS   PD   Telephone conference with K&E regarding   0.10   1,595.00   \$159.00     12/08/2023 BJS   PD   Various emails with S Cimalore regarding   0.30   1,595.00   \$478.00     12/08/2023 PJL   PD   GUC Trust call with K&E.   0.40   1,295.00   \$518.00     12/08/2023 PJL   PD   Review correspondence from K&E regarding   0.60   1,295.00   \$777.00     12/08/2023 PJL   PD   Review correspondence from K&E regarding   0.60   1,295.00   \$777.00     12/08/2023 PJL   PD   Review financial update from A&M and speak to R. Newman regarding same.   0.30   1,295.00   \$388.00     12/08/2023 PJL   PD   Conference with META and Wilmington Trust regarding Effective Date and opening accounts for Cyxtera Trust.   0.60   1,295.00   \$377.00     12/09/2023 BJS   PD   Attention to plan issues and various emails with S Cimalore regarding same   0.20   1,595.00   \$319.00     12/11/2023 PJL   PD   Review Cyxtera amended plan supplement.   0.60   1,295.00   \$777.00     12/11/2023 PJL   PD   Review Cyxtera amended plan supplement.   0.60   1,295.00   \$777.00     12/12/2023 PJL   PD   Review GUC Trust Agreement per Trustee   0.90   1,295.00   \$11.65.00     12/12/2023 PJL   PD   Review GUC Trust Agreement per Trustee   0.90   1,295.00   \$11.65.00     12/12/2023 PJL   PD   Conference with GUC Trustee regarding   0.90   1,295.00   \$11.65.00     12/12/2023 PJL   PD   Review open issues with Debtors' counsel.   0.30   1,295.00   \$388.00     12/15/2023 PJL   PD   Attention to plan issues   0.40   1,595.00   \$388.00     12/15/2023 PJL   PD   Correspondence reviewed from and drafted to   0.30   1,295.00   \$388.00     12/15/2023 PJL   PD   Correspondence reviewed from and drafted to   0.30   1,295.00   \$388.00     12/15/2023 PJL   PD   Correspondence reviewed from and drafted to   0.30   1,295.00   \$388.00     12/15/2023 PJL   PD   Correspondence reviewed from and drafted to   0.30   1,295.00   \$388.00     12/15/2023 PJL   PD   Correspondence reviewed from and drafted to   0.30   1,295.00   \$388.00     12/15/2023 PJL   PD   0.00   0.00	12/08/2023	BJS	PD		0.40	1,595.00	\$638.00
12/08/2023   BJS   PD   Various emails with S Cimalore regarding   0.30   1,595.00   \$478.	12/08/2023	BJS	PD		0.50	1,595.00	\$797.50
GUC Trust  12/08/2023 PJL PD GUC Trust call with K&E. 0.40 1,295.00 \$518.  12/08/2023 PJL PD Review correspondence from K&E regarding GUC Trust and follow up on tax issues.  12/08/2023 PJL PD Review financial update from A&M and speak to R. Newman regarding same.  12/08/2023 PJL PD Conference with META and Wilmington Trust regarding Effective Date and opening accounts for Cyxtera Trust.  12/09/2023 BJS PD Attention to plan issues and various emails with S Cimalore regarding same  12/11/2023 PJL PD Review Cyxtera amended plan supplement. 0.60 1,295.00 \$777.  12/11/2023 PJL PD Conference with S. Cimalore regarding 0.40 1,595.00 \$777.  12/11/2023 PJL PD Conference with S. Cimalore regarding 0.40 1,295.00 \$777.  12/12/2023 PJL PD Review GUC Trust Agreement per Trustee request.  12/12/2023 PJL PD Review GUC Trust Agreement per Trustee 0.90 1,295.00 \$1,165.  12/12/2023 PJL PD Review open issues with Debtors' counsel. 0.30 1,295.00 \$388.  12/15/2023 PJL PD Attention to plan issues  0.40 1,595.00 \$388.	12/08/2023	BJS	PD		0.10	1,595.00	\$159.50
12/08/2023         PJL         PD         Review correspondence from K&E regarding GUC Trust and follow up on tax issues.         0.60         1,295.00         \$777.           12/08/2023         PJL         PD         Review financial update from A&M and speak to R. Newman regarding same.         0.30         1,295.00         \$388.           12/08/2023         PJL         PD         Conference with META and Wilmington Trust regarding Effective Date and opening accounts for Cyxtera Trust.         0.60         1,295.00         \$777.           12/09/2023         BJS         PD         Attention to plan issues and various emails with S Cimalore regarding same         0.20         1,595.00         \$319.           12/11/2023         BJS         PD         Attention to plan issues, GUC trust         0.40         1,595.00         \$638.           12/11/2023         PJL         PD         Review Cyxtera amended plan supplement.         0.60         1,295.00         \$777.           12/11/2023         PJL         PD         Conference with S. Cimalore regarding escrow.         0.40         1,295.00         \$518.           12/12/2023         PJL         PD         Review GUC Trust Agreement per Trustee request.         0.90         1,295.00         \$1,165.           12/12/2023         PJL         PD         Conference with GUC Trustee regarding op	12/08/2023	BJS	PD		0.30	1,595.00	\$478.50
GUC Trust and follow up on tax issues.  12/08/2023 PJL PD Review financial update from A&M and speak to R. Newman regarding same.  12/08/2023 PJL PD Conference with META and Wilmington Trust regarding Effective Date and opening accounts for Cyxtera Trust.  12/09/2023 BJS PD Attention to plan issues and various emails with S Cimalore regarding same  12/11/2023 BJS PD Attention to plan issues, GUC trust 0.40 1,595.00 \$319. with S Cimalore regarding same  12/11/2023 PJL PD Review Cyxtera amended plan supplement. 0.60 1,295.00 \$777. 12/11/2023 PJL PD Conference with S. Cimalore regarding 0.40 1,295.00 \$518. escrow.  12/12/2023 PJL PD Review GUC Trust Agreement per Trustee 0.90 1,295.00 \$1,165. 12/12/2023 PJL PD Conference with GUC Trustee regarding 0.90 1,295.00 \$1,165. 12/12/2023 PJL PD Review open issues with Debtors' counsel. 0.30 1,295.00 \$388. 12/15/2023 PJL PD Review open issues with Debtors' counsel. 0.30 1,295.00 \$638. 12/15/2023 PJL PD Correspondence reviewed from and drafted to 0.30 1,295.00 \$388.	12/08/2023	PJL	PD	GUC Trust call with K&E.	0.40	1,295.00	\$518.00
to R. Newman regarding same.  12/08/2023 PJL PD Conference with META and Wilmington Trust regarding Effective Date and opening accounts for Cyxtera Trust.  12/09/2023 BJS PD Attention to plan issues and various emails with S Cimalore regarding same  12/11/2023 BJS PD Attention to plan issues, GUC trust 0.40 1,595.00 \$638.  12/11/2023 PJL PD Review Cyxtera amended plan supplement. 0.60 1,295.00 \$777.  12/11/2023 PJL PD Conference with S. Cimalore regarding 0.40 1,295.00 \$518.  12/12/2023 PJL PD Review GUC Trust Agreement per Trustee 0.90 1,295.00 \$1,165.  12/12/2023 PJL PD Conference with GUC Trustee regarding 0.90 1,295.00 \$1,165.  12/12/2023 PJL PD Review open issues with Debtors' counsel. 0.30 1,295.00 \$388.  12/15/2023 PJL PD Attention to plan issues 0.40 1,595.00 \$638.	12/08/2023	PJL	PD		0.60	1,295.00	\$777.00
regarding Effective Date and opening accounts for Cyxtera Trust.  12/09/2023 BJS PD Attention to plan issues and various emails with S Cimalore regarding same  12/11/2023 BJS PD Attention to plan issues, GUC trust 0.40 1,595.00 \$638.  12/11/2023 PJL PD Review Cyxtera amended plan supplement. 0.60 1,295.00 \$777.  12/11/2023 PJL PD Conference with S. Cimalore regarding 0.40 1,295.00 \$518.  12/12/2023 PJL PD Review GUC Trust Agreement per Trustee 0.90 1,295.00 \$1,165.  12/12/2023 PJL PD Conference with GUC Trustee regarding 0.90 1,295.00 \$1,165.  12/12/2023 PJL PD Review open issues with Debtors' counsel. 0.30 1,295.00 \$388.  12/15/2023 PJL PD Attention to plan issues 0.40 1,595.00 \$638.	12/08/2023	PJL	PD	•	0.30	1,295.00	\$388.50
with S Cimalore regarding same         12/11/2023       BJS       PD       Attention to plan issues, GUC trust       0.40       1,595.00       \$638.         12/11/2023       PJL       PD       Review Cyxtera amended plan supplement.       0.60       1,295.00       \$777.         12/11/2023       PJL       PD       Conference with S. Cimalore regarding escrow.       0.40       1,295.00       \$518.         12/12/2023       PJL       PD       Review GUC Trust Agreement per Trustee regarding opening of trust and case related issues.       0.90       1,295.00       \$1,165.         12/12/2023       PJL       PD       Review open issues with Debtors' counsel.       0.30       1,295.00       \$388.         12/15/2023       BJS       PD       Attention to plan issues       0.40       1,595.00       \$388.         12/15/2023       PJL       PD       Correspondence reviewed from and drafted to       0.30       1,295.00       \$388.	12/08/2023	PJL	PD	regarding Effective Date and opening accounts	0.60	1,295.00	\$777.00
12/11/2023       PJL       PD       Review Cyxtera amended plan supplement.       0.60       1,295.00       \$777.         12/11/2023       PJL       PD       Conference with S. Cimalore regarding escrow.       0.40       1,295.00       \$518.         12/12/2023       PJL       PD       Review GUC Trust Agreement per Trustee request.       0.90       1,295.00       \$1,165.         12/12/2023       PJL       PD       Conference with GUC Trustee regarding opening of trust and case related issues.       0.90       1,295.00       \$1,165.         12/12/2023       PJL       PD       Review open issues with Debtors' counsel.       0.30       1,295.00       \$388.         12/15/2023       PJL       PD       Attention to plan issues       0.40       1,595.00       \$388.         12/15/2023       PJL       PD       Correspondence reviewed from and drafted to       0.30       1,295.00       \$388.	12/09/2023	BJS	PD	•	0.20	1,595.00	\$319.00
12/11/2023       PJL       PD       Conference with S. Cimalore regarding escrow.       0.40       1,295.00       \$518.         12/12/2023       PJL       PD       Review GUC Trust Agreement per Trustee request.       0.90       1,295.00       \$1,165.         12/12/2023       PJL       PD       Conference with GUC Trustee regarding opening of trust and case related issues.       0.90       1,295.00       \$1,165.         12/12/2023       PJL       PD       Review open issues with Debtors' counsel.       0.30       1,295.00       \$388.         12/15/2023       BJS       PD       Attention to plan issues       0.40       1,595.00       \$638.         12/15/2023       PJL       PD       Correspondence reviewed from and drafted to       0.30       1,295.00       \$388.	12/11/2023	BJS	PD	Attention to plan issues, GUC trust	0.40	1,595.00	\$638.00
escrow.  12/12/2023 PJL PD Review GUC Trust Agreement per Trustee request.  12/12/2023 PJL PD Conference with GUC Trustee regarding opening of trust and case related issues.  12/12/2023 PJL PD Review open issues with Debtors' counsel.  12/15/2023 BJS PD Attention to plan issues  12/15/2023 PJL PD Correspondence reviewed from and drafted to  0.90 1,295.00 \$1,165.00 \$1,165.00 \$388.00 \$1,295.00 \$1,295.00 \$	12/11/2023	PJL	PD	Review Cyxtera amended plan supplement.	0.60	1,295.00	\$777.00
request.  12/12/2023 PJL PD Conference with GUC Trustee regarding opening of trust and case related issues.  12/12/2023 PJL PD Review open issues with Debtors' counsel.  12/15/2023 BJS PD Attention to plan issues  12/15/2023 PJL PD Correspondence reviewed from and drafted to  0.90 1,295.00 \$1,165.00 \$388.00 \$	12/11/2023	PJL	PD		0.40	1,295.00	\$518.00
opening of trust and case related issues.  12/12/2023 PJL PD Review open issues with Debtors' counsel. 0.30 1,295.00 \$388.  12/15/2023 BJS PD Attention to plan issues 0.40 1,595.00 \$638.  12/15/2023 PJL PD Correspondence reviewed from and drafted to 0.30 1,295.00 \$388.	12/12/2023	PJL	PD		0.90	1,295.00	\$1,165.50
12/15/2023       BJS       PD       Attention to plan issues       0.40       1,595.00       \$638.         12/15/2023       PJL       PD       Correspondence reviewed from and drafted to       0.30       1,295.00       \$388.	12/12/2023	PJL	PD	Č Č	0.90	1,295.00	\$1,165.50
12/15/2023 PJL PD Correspondence reviewed from and drafted to 0.30 1,295.00 \$388.	12/12/2023	PJL	PD	Review open issues with Debtors' counsel.	0.30	1,295.00	\$388.50
*	12/15/2023	BJS	PD	Attention to plan issues	0.40	1,595.00	\$638.00
	12/15/2023	PJL	PD	•	0.30	1,295.00	\$388.50

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				<u>Hours</u>	Rate	Amount
12/18/2023	BJS	PD	Attention to plan issues; various emails with Debtors regarding same; review LTA and various emails with Meta Advisors regarding same	1.00	1,595.00	\$1,595.00
12/18/2023	PJL	PD	Review Trustee's comments on Trust Agreement.	0.80	1,295.00	\$1,036.00
12/18/2023	PJL	PD	Review comments from K&E regarding Trust Agreement.	0.30	1,295.00	\$388.50
12/19/2023	BJS	PD	Attention to LTA	0.40	1,595.00	\$638.00
12/19/2023	LHP	PD	Email communications with P. Labov regarding GUC trust agreement.	0.20	545.00	\$109.00
12/19/2023	PJL	PD	Review and revise Trust Agreement.	2.90	1,295.00	\$3,755.50
12/19/2023	PJL	PD	Conference with GUC Trustee regarding trust changes.	0.30	1,295.00	\$388.50
12/20/2023	BJS	PD	Attention to plan issues	0.10	1,595.00	\$159.50
12/20/2023	PJL	PD	Review and revise Trust Agreement and discuss same with B. Sandler and D. Kane.	1.80	1,295.00	\$2,331.00
12/21/2023	PJL	PD	Review modified trust agreement, further revisions to same and discussion with Trustee.	1.20	1,295.00	\$1,554.00
12/22/2023	BJS	PD	Attention to plan issues and telephone conference with Paul J. Labov regarding same	0.30	1,595.00	\$478.50
12/22/2023	BJS	PD	Attention to assumption issues	0.10	1,595.00	\$159.50
12/22/2023	PJL	PD	Review and revisions to GUC Trust Agreement.	2.60	1,295.00	\$3,367.00
12/22/2023	PJL	PD	Conference with R. Newman regarding sale issues.	0.20	1,295.00	\$259.00
12/26/2023	BJS	PD	Attention to plan issues	0.50	1,595.00	\$797.50
12/26/2023	PJL	PD	Review and revise Trust Agreement, correspondence drafted to Debtors' counsel and Trustee.	1.80	1,295.00	\$2,331.00
12/27/2023	BJS	PD	Attention to plan issues	0.30	1,595.00	\$478.50
12/29/2023	BJS	PD	Attention to plan issues	0.30	1,595.00	\$478.50
12/29/2023	PJL	PD	Review correspondence from counsel to Santa Clara and send to K&E.	0.40	1,295.00	\$518.00
			<del>-</del>	25.50		\$34,702.50

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TOTAL SERVICES FOR THIS MATTER:

\$37,690.50

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Pachulski Stang Ziehl & Jones LLP Cyxtera Technologies O.C.C. Client 16381.00002			Page: 9 Invoice 136720 December 31, 2023		
<b>Expenses</b>					
12/19/2023	RE	( 85 @0.20 PER PG)	17.00		
12/19/2023	RE	( 66 @0.20 PER PG)	13.20		
12/19/2023	RE	( 1870 @0.20 PER PG)	374.00		
12/19/2023	RE2	SCAN/COPY ( 85 @0.10 PER PG)	8.50		
12/31/2023	PAC	Pacer - Court Research	17.70		
<b>Total Expenses for this Matter</b>			\$430.40		

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### A/R STATEMENT

Outstanding Bala	nce from prior invoices as	(May not include rec	ent payments)	
A/R Bill Number	<b>Invoice Date</b>	Fee Billed	<b>Expenses Billed</b>	<b>Balance Due</b>
133022	07/31/2023	\$86,501.30	\$0.00	\$86,501.30
133202	08/31/2023	\$61,867.30	\$0.00	\$61,867.30
134341	09/30/2023	\$36,740.00	\$0.00	\$36,740.00
134559	10/31/2023	\$77,196.50	\$134.31	\$77,330.81
136654	11/30/2023	\$71,825.00	\$759.05	\$72,584.05
Total Am	\$373,144.36			